



CPA Relationship Letter

Borrower Name:	
Borrower's Business:	
Borrower's Business EIN:	
<p>The above referenced borrower has applied for a mortgage loan. Please answer the below questions.</p>	
<p>1. How long have you had a business relationship with the borrower?</p>	
<p>2. What services do you provide for the borrower and how long have such services been provided?</p>	
<p>3. What documentation did you rely on to prepare the borrower's 12-month P&L?</p>	
<p>4. How many years has the borrower been self-employed?</p>	
<p>5. Do you plan to file the borrower's taxes for their business for the immediate tax year due?</p>	
<p>6. How is the borrower compensated for services rendered in furtherance of his/her business? Does the borrower receive distributions from the business? If so, at what frequency?</p>	
<p>7. What is the borrower's position/title at their business?</p>	
<p>8. What is the borrower's ownership percentage in the business?</p>	
<p>9. How long has the borrower owned the business?</p>	
<p>10. When was the business formed?</p>	
<p>11. Is the business currently active, solvent and in good standing?</p>	
<p>12. To the extent the borrower(s) plan to use funds from their business account for the down payment and/or closing costs on this loan, will withdrawing such funds from the business account negatively impact the borrower's ability to conduct their business affairs?</p>	
<p>13. Additional comments (if applicable)</p>	
CPA Name:	
CPA Employer:	
CPA License Number:	
CPA Signature:	
Date:	
CPA Phone Number:	
CPA Address:	
CPA Email Address:	